#### DOCUMENTS FOR NET WORTH CERTIFICATE- CA REPORT

# ☑ Basic Details Required

- 1. Full Name of Applicant/Entity
- 2. PAN Card
- 3. Purpose of Net Worth Certificate
  - Visa (e.g., Student Visa, Investor Visa)
  - Bank loan
  - Tender participation
  - Franchise/business partnership
  - Net worth declaration for regulatory purposes

# Documents Required

## **A. Personal Assets (with supporting documents)**

Asset Type	Supporting Documents
Immovable Property	- Property Title Deed - Latest Valuation Report (by Registered Valuer)
Bank Balance	- Latest Bank Statements (Savings, Current accounts)
Fixed Deposits (FDs)	- FD Receipts or Bank Confirmation Letters
Investments	- Mutual Fund Statements - Demat Account Statement - LIC/Shares/Bonds
Vehicles	- RC Copies - Current Market Value (optional valuation)
Gold/Jewellery	- Valuation Certificate from a Certified Jeweller
Other Assets	- Any other declared asset with appropriate valuation

#### B. Liabilities

Liability Type	Supporting Documents
Loans (Home, Vehicle, Personal)	- Sanction Letters - Loan Statements from Banks/NBFCs
Credit Card Dues	- Latest Credit Card Statements
Other Payables	- Any other outstanding liabilities (documented)

### Other Information

- Declaration of Ownership for each asset
- Affidavit or Declaration (optional but may be required for visa use)
- Photographs or signatures (as per CA firm's format)
- Details of business, if net worth includes business assets (Balance Sheet required)

**■** Connect with Us: Click below links to get in touch

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